

300 –PHYSICIANS/PRACTICES DEMOGRAPHICS

CONTENTS

INTRODUCTION.....	1
PHYSICIANS DISTRIBUTION	2
PHYSICIAN CHARACTERISTICS	3
<i>Total Physicians By Age and Major Professional Activity.....</i>	<i>3</i>
<i>Total Physicians By Selected Specialties and Age.....</i>	<i>4</i>
<i>International Medical Graduates (IMGs) In the U.S. and Possessions</i>	<i>5</i>
PHYSICIAN CHARACTERISTICS BASELINE	5
PHYSICIAN BY SELECTED SPECIALTY.....	8
PHYSICIANS DISTRIBUTION BY POPULATION RATIOS	11
SELECTED SPECIALTIES AND PRACTICES.....	14
<i>Cardiology Physicians.....</i>	<i>14</i>
<i>Internal Medicine Physicians</i>	<i>15</i>
<i>Orthopaedic Surgeons</i>	<i>15</i>
<i>Ambulatory Surgery Centers.....</i>	<i>16</i>
<i>Community Health Centers.....</i>	<i>16</i>
<i>Urgent Care Centers.....</i>	<i>17</i>
PHYSICIANS DISTRIBUTION BY MARKET SEGMENTS.....	20
<i>Traditional Solo and 2-Physician By Selected Specialties</i>	<i>23</i>
<i>Traditional Group Practice Physicians.....</i>	<i>23</i>
<i>Hospital-Based Practice Physicians.....</i>	<i>23</i>
<i>Academic Medical Centers Physicians.....</i>	<i>23</i>
<i>Managed Care Plans Physicians.....</i>	<i>23</i>
<i>Ambulatory Surgery Centers.....</i>	<i>24</i>
<i>Integrated Health Networks.....</i>	<i>25</i>
PHYSICIAN ORGANIZATION DISTRIBUTION	31
TRADITIONAL SOLO AND 2-PHYSICIAN PRACTICES.....	31
TRADITIONAL GROUP PRACTICES	34
<i>Medical Group Leaders Focused Discussion.....</i>	<i>35</i>
<i>Total Practices Of 3-Physicians and Greater.....</i>	<i>39</i>
GROWTH OF SINGLE-SPECIALTY MEDICAL GROUPS	46
HOSPITAL-BASED PRACTICES	46
<i>Outpatient Departments.....</i>	<i>47</i>
<i>Emergency Departments.....</i>	<i>47</i>
ACADEMIC MEDICAL CENTERS.....	50
<i>New Challenges to the Health Care Mission.....</i>	<i>50</i>
<i>Medical Schools.....</i>	<i>51</i>
MANAGED CARE PLANS.....	52
FREE-STANDING AMBULATORY CARE CENTERS	55

<i>Ambulatory Surgery Centers</i>	56
<i>Home Health Agencies</i>	61
<i>Cancer Treatment Facilities</i>	62
<i>Physician-owned Specialty Facilities</i>	64
INTEGRATED HEALTH NETWORKS PRACTICES.....	65
PLANNED PARENTHOLD CENTERS	68
ACP PREDICTS COLLAPSE OF PRIMARY CARE MEDICINE	69
STATE MEDICAL BOARD PHYSICIANS	69
CHARACTERISTICS OF PRACTICING PHYSICIANS	70
NATURE OF PHYSICIAN’S WORK.....	71
WORKING CONDITIONS.....	72
TYPE OF EMPLOYMENT.....	73
REQUIREMENTS ON PHYSICIANS.....	73
EMPLOYMENT OUTLOOK.....	74
PHYSICIAN COMPENSATION.....	75
SOURCE FOR INFORMATION.....	75
FUTURE OF FAMILY MEDICINE MODEL	76
DEMOGRAPHIC IQ TRENDS	77

EXHIBITS

Exhibit 300-1. Trends of Total Physicians Relative to Patient Care and Primary Care – 2000 - 2005.....	6
Exhibit 300-2. Base Year, Projections, and Forecasts of Total U.S. Physicians (M.D.s) Population by Major Category From 2006 Through and 2011.....	7
Exhibit 300-3. Total U.S. Nonfederal Patient Care Physician (M.D.s) Population By Selected Specialties For 2005 Through 2011.....	8
Exhibit 300-4. Nonfederal Patient Care Primary Care Physicians From AMA & AOA for 2005.....	9
Exhibit 300-5. Primary Care Specialties Growth Estimates For MDs and DOs - 2005 and 2011.....	10
Exhibit 300-6. States with Largest Population of Nonfederal MD Physicians By Ratio Per 100,000 Civilians, 2005.....	12
Exhibit 300-7. Nonfederal MD Physicians by States By Physicians/Population Ratio, 2005.....	13
Exhibit 300-8. Total Distribution Of Physicians (M.D.s & D.O.s) By Professional Activity –2005 Through 2011.....	21
Exhibit 300-9. Nonfederal Distribution Of Physicians (M.D.s & D.O.s) By Market Segments – 2005 Through 2011.....	22
Exhibit 300-10. Nonfederal Distribution Of Office-Based, Physicians (M.D. & D.O.) By Traditional Solo & 2-Physicians By Specialties –2005 Through 2011.....	28
Exhibit 300-11. Nonfederal Distribution Of Group Practice, Physicians (M.D.s & D.O.s) By Size, Single-Specialty, & Multi-specialty – 2005 Through 2011.....	29
Exhibit 300-12. Nonfederal Distribution Of Total Single-Specialty Group Practice, Physicians (M.D.s & D.O.s) By Specialty – 2005 Through 2011.....	30
Exhibit 300-13. Total Physician Organization By Parent – 2006 Through 2011.....	32
Exhibit 300-14. Self-Employed Solo And 2-Physicians Medical Office Practices By Specialties – 2005 Through 2011.....	33

Exhibit 300-15. Traditional Group Practice Headquarters By Size (Includes 3 to 99-Physicians only) Within Multi-specialty and Single-Specialty – 2005 Through 2011	40
Exhibit 300-16. Traditional Group Practices Bar Chart Comparison Of Single- and Multi-Specialty Practices –2005 Through 2011	41
Exhibit 300-17. Traditional Total Group Practice Bar Chart Comparison By Size Segments – 2005 Through 2011	42
Exhibit 300-18. Traditional Multispecialty Practices Group Practices Bar Chart Comparison By Size Segments – 2005 Through 2011	43
Exhibit 300-19. Traditional Single-Specialty Practices Group Practices Bar Chart Comparison By Size Segments – 2005 Through 2011	44
Exhibit 300-20. Traditional Single-specialty Group Practices By Specialty – 2005 Through 2011	45
Exhibit 300-21. Total Group Practice Count in the POMIS Industry.....	46
Exhibit 300-22. Percentage of Total Procedures Performed by Specialty.....	60
Exhibit 300-23. Points of Entry in an Integration Process.....	67